

What are My Channel Options

Creating a Channel takes a couple steps, making them work for you or your project is the key

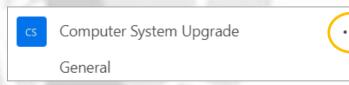
- **Channels** help you organize your thoughts, ideas, discussions and planning
- **Channels** don't always have to include every person from your Team

You can create Private Channels within a Team so that only certain people have access

How to Create a Channel

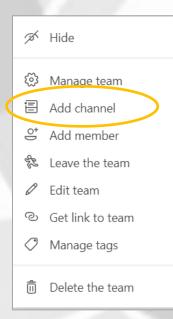
A Team should include everyone who may work on or be associated with a project

- 1. Channels create focus for your Team and project
- 2. Once you create a Team, a **General** Channel appears automatically
- 3. Hover the mouse over a Team and click the ellipses button to create a new Channel



4. Select Add channel

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5. You will be prompted to enter a **Channel name**

Create a channel for "Computer System Upgrade" te	am
Channel name	
Letters, numbers, and spaces are allowed	<u>ノ</u>
Description (optional)	
Help others find the right channel by providing a description	
Privacy	
Standard - Accessible to everyone on the team	\vee (i)
Automatically show this channel in everyone's channel list	
Cancel	Add

6. Once you enter a Channel name, click **Add**

Make Channels Private

Make Channels Private so that only certain people in a Team can have access

1. Before clicking **Add** to create a new Channel, you should select **Privacy** options

Financials			
Description (optional)			
Discussions regarding bill	Discussions regarding billing and funds for future technology projects		
Privacy			
Private - Accessible only to	Private - Accessible only to a specific group of people within the team		
	C	ancel N	
	C		



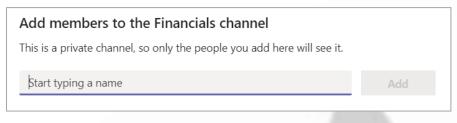
2.

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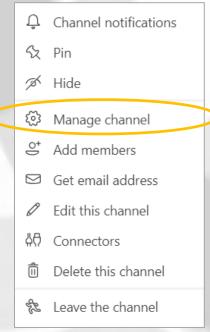
3. Enter the name(s) of people who should have access to the Channel



You will see a padlock symbol next to a Channel that has been marked as Private

	cs	Computer System Upgrade	····)
		General	
<		Financials 👌	
		Go Live	
		Project Management	
		Proposal	
		System Building	
		Testing and Training	
		Upgrade Plan	

- 1. To add or remove people to a Channel, once it has been created, click the ellipsis
- 2. Select Manage Channel



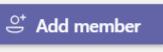




3. The Manage Channel window will appear

Select

4.



to add members to the Channel

5. Click the **X** next to the names of any members you wish to remove from a Channel

Next Tip - Channel Notification and Mentions

